

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Statements of Comprehensive Income**  
**For the Three Months Ended September 30, 2024 and 2023 and June 30, 2024**  
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	3Q24		2Q24	3Q23	QoQ%	YoY%
	NTD	%	NTD	NTD		
Net Sales	77,748	100.0	74,328	70,110	4.6	10.9
Cost of Goods Sold	69,294	89.1	65,973	64,768	5.0	7.0
Gross Profit(Loss)	8,454	10.9	8,355	5,342	1.2	58.3
Operating Expenses	8,764	11.3	8,248	6,673	6.3	31.3
Operating Profit(Loss)	(310)	(0.4)	107	(1,332)	-	76.7
Net Non-operating Income(Expenses)	(285)	(0.4)	179	567	-	-
Profit(Loss) before Income Tax	(595)	(0.8)	286	(765)	-	22.2
Income Tax Benefit(Expense)	(328)	(0.4)	(520)	(159)	(36.8)	107.2
Net Profit(Loss)	(923)	(1.2)	(234)	(923)	(294.4)	(0.0)
Other Comprehensive Income(Loss)	1,091	1.4	526	2,173	107.2	(49.8)
Total Comprehensive Income(Loss)	168	0.2	292	1,250	(42.6)	(86.6)
Net Profit(Loss) Attributable to:						
Owners of Company	(926)	(1.2)	(231)	(975)	(300.2)	5.1
Non-Controlling Interests	3	0.0	(3)	52	-	(95.1)
Net Profit(Loss)	(923)	(1.2)	(234)	(923)	(294.4)	(0.0)
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	109	0.1	246	1,104	(55.8)	(90.2)
Non-Controlling Interests	59	0.1	47	147	26.6	(59.7)
Total Comprehensive Income(Loss)	168	0.2	292	1,250	(42.6)	(86.6)
Basic Earnings Per Share	(0.12)		(0.03)	(0.13)		
Weighted-Average Shares Outstanding ('M)	7,668		7,668	7,668		

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**For the Period Ended September 30, 2024 and 2023**

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	<b>Year over Year Comparison</b>			
	Nine Months 2024		Nine Months 2023	
	NTD	%	NTD	YoY%
Net Sales	211,553	100.0	184,619	14.6
Cost of Goods Sold	192,783	91.1	182,142	5.8
Gross Profit(Loss)	<u>18,770</u>	<u>8.9</u>	<u>2,477</u>	<u>657.9</u>
Operating Expenses	<u>23,913</u>	<u>11.3</u>	<u>19,370</u>	<u>23.5</u>
Operating Profit(Loss)	<u>(5,143)</u>	<u>(2.4)</u>	<u>(16,894)</u>	<u>69.6</u>
Net Non-operating Income(Expenses)	1,519	0.7	572	165.7
Profit(Loss) before Income Tax	<u>(3,624)</u>	<u>(1.7)</u>	<u>(16,322)</u>	<u>77.8</u>
Income Tax Benefit(Expense)	<u>(1,108)</u>	<u>(0.5)</u>	<u>(422)</u>	<u>162.5</u>
Net Profit(Loss)	<u>(4,732)</u>	<u>(2.2)</u>	<u>(16,744)</u>	<u>71.7</u>
Other Comprehensive Income(Loss)	3,110	1.5	1,375	126.2
Total Comprehensive Income(Loss)	<u>(1,622)</u>	<u>(0.8)</u>	<u>(15,369)</u>	<u>89.4</u>
Net Profit(Loss) Attributable to:				
Owners of Company	(4,684)	(2.2)	(16,693)	71.9
Non-Controlling Interests	(48)	(0.0)	(51)	4.9
Net Profit(Loss)	<u>(4,732)</u>	<u>(2.2)</u>	<u>(16,744)</u>	<u>71.7</u>
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	(1,751)	(0.8)	(15,314)	88.6
Non-Controlling Interests	129	0.1	(55)	-
Total Comprehensive Income(Loss)	<u>(1,622)</u>	<u>(0.8)</u>	<u>(15,369)</u>	<u>89.4</u>
Basic Earnings Per Share	<u>(0.61)</u>		<u>(2.18)</u>	
Weighted-Average Shares Outstanding ('M)	<u>7,668</u>		<u>7,666</u>	

**AUO CORPORATION AND SUBSIDIARIES**

**Consolidated Condensed Balance Sheets**

**September 30, 2024 and 2023**

(Expressed in Millions of New Taiwan Dollars (NTD))

	September 30, 2024		September 30, 2023		YoY	
	NTD	%	NTD	%	NTD	%
<b>ASSETS</b>						
Cash and Cash Equivalents	63,284	16.2	78,516	20.2	(15,231)	(19.4)
Notes & Accounts Receivables	31,279	8.0	29,508	7.6	1,771	6.0
Other Current Financial Assets	4,400	1.1	4,595	1.2	(195)	(4.2)
Inventories	33,521	8.6	29,714	7.6	3,807	12.8
Other Current Assets	4,372	1.1	3,910	1.0	462	11.8
<b>Total Current Assets</b>	<b>136,856</b>	<b>35.0</b>	<b>146,243</b>	<b>37.6</b>	<b>(9,387)</b>	<b>(6.4)</b>
Long-term Investments	27,447	7.0	31,988	8.2	(4,541)	(14.2)
Net Fixed Assets	168,888	43.2	176,732	45.4	(7,844)	(4.4)
Right-of-use Assets	9,913	2.5	9,678	2.5	235	2.4
Other Non-Current Assets	47,876	12.2	24,340	6.3	23,536	96.7
<b>Total Non-Current Assets</b>	<b>254,124</b>	<b>65.0</b>	<b>242,739</b>	<b>62.4</b>	<b>11,385</b>	<b>4.7</b>
<b>Total Assets</b>	<b>390,980</b>	<b>100.0</b>	<b>388,981</b>	<b>100.0</b>	<b>1,999</b>	<b>0.5</b>
<b>LIABILITIES</b>						
Short-term Borrowings	733	0.2	146	0.0	587	403.1
Notes & Accounts Payable	56,511	14.5	54,962	14.1	1,549	2.8
Current Installments of Long-term Borrowings	8,950	2.3	10,312	2.7	(1,362)	(13.2)
Current Financial Liabilities	67	0.0	234	0.1	(167)	(71.3)
Accrued Expense & Other Current Liabilities	34,115	8.7	27,326	7.0	6,788	24.8
Machinery and Equipment Payable	3,866	1.0	6,647	1.7	(2,781)	(41.8)
<b>Total Current Liabilities</b>	<b>104,242</b>	<b>26.7</b>	<b>99,627</b>	<b>25.6</b>	<b>4,615</b>	<b>4.6</b>
Long-term Borrowings	106,010	27.1	96,312	24.8	9,698	10.1
Other Non-Current Liabilities	23,773	6.1	24,013	6.2	(241)	(1.0)
<b>Total Non-Current Liabilities</b>	<b>129,783</b>	<b>33.2</b>	<b>120,325</b>	<b>30.9</b>	<b>9,457</b>	<b>7.9</b>
<b>Total Liabilities</b>	<b>234,025</b>	<b>59.9</b>	<b>219,953</b>	<b>56.5</b>	<b>14,072</b>	<b>6.4</b>
<b>EQUITY</b>						
Common Stock	76,994	19.7	76,994	19.8	0	0.0
Capital Surplus	48,246	12.3	54,980	14.1	(6,734)	(12.2)
Retained Earnings	27,011	6.9	33,414	8.6	(6,403)	(19.2)
Other Equity	(1,347)	(0.3)	(2,270)	(0.6)	923	40.7
Treasury Shares	(240)	(0.1)	(240)	(0.1)	0	0.0
Non-Controlling Interests	6,292	1.6	6,151	1.6	141	2.3
<b>Total Equity</b>	<b>156,955</b>	<b>40.1</b>	<b>169,029</b>	<b>43.5</b>	<b>(12,074)</b>	<b>(7.1)</b>
<b>Total Liabilities &amp; Equity</b>	<b>390,980</b>	<b>100.0</b>	<b>388,981</b>	<b>100.0</b>	<b>1,999</b>	<b>0.5</b>

**AUO CORPORATION AND SUBSIDIARIES**  
**Consolidated Condensed Cash Flow Statements**  
**For the Period Ended September 30, 2024 and 2023**  
(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>Nine Months 2024</u>	<u>Nine Months 2023</u>
	<u>NTD</u>	<u>NTD</u>
<b>Cash Flow from Operating Activities:</b>		
Profit(Loss) before Income Taxes	(3,624)	(16,322)
Depreciation & Amortization	26,066	24,011
Share of Profit of Equity-Accounted Investees	(178)	(5)
Changes in Working Capital	(6,556)	(4,574)
Changes in Others	(1,346)	399
Net Cash Provided by (Used in) Operating Activities	<u>14,362</u>	<u>3,510</u>
<b>Cash Flow from Investing Activities:</b>		
Acquisitions of Financial Assets Measured at Fair Value	0	(242)
Disposals of Financial Assets Measured at Fair Value	0	64
Acquisitions of Financial Assets Measured at Amortized Cost	(493)	(379)
Disposals of Financial Assets Measured at Amortized Cost	391	0
Disposals of Equity-Accounted Investees	4,218	0
Acquisitions of Property, Plant and Equipment	(19,636)	(22,461)
Increase in Receipts in Advance due to Disposal of Assets	2,554	874
Net Cash Outflow Arising from Acquisition of Subsidiaries	(13,066)	(8)
Changes in Others	(1,034)	2,240
Net Cash Provided by (Used in) Investing Activities	<u>(27,066)</u>	<u>(19,913)</u>
<b>Cash Flow from Financing Activities:</b>		
Increase(Decrease) in Short-term Borrowings	402	17
Increase(Decrease) in Long-term Borrowings	(2,448)	19,927
Repayment of Convertible Bonds	(369)	0
Payment of Lease Liabilities	(566)	(457)
Cash Distribution from Capital Surplus	(6,901)	(6,134)
Changes in Others	(144)	(12)
Net Cash Provided by (Used in) Financing Activities	<u>(10,026)</u>	<u>13,340</u>
<b>Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>	<u>2,044</u>	<u>966</u>
<b>Net Increase(Decrease) in Cash and Cash Equivalents</b>	<u>(20,685)</u>	<u>(2,097)</u>
<b>Cash and Cash Equivalents at Beginning of Period</b>	<u>83,969</u>	<u>80,613</u>
<b>Cash and Cash Equivalents at End of Period</b>	<u>63,284</u>	<u>78,516</u>